

Fast Track Bond Application

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Business Information

Business Name: _____
Please provide exact business name to be listed on your bond

Business Address: _____
Please list FULL address to be listed on your bond

Sole Proprietorship Partnership S Corp C Corp LLC EIN: _____

Work Phone: _____ Cell Phone: _____

Alternate Phone: _____ Fax Number: _____

E-mail Address: _____ Website: _____

Company Specialty: _____

Subsidiaries or Affiliates: _____

Effective Date of Business: _____ Approx. Business Net Worth: _____

Year of Incorporation: _____ State of Incorporation: _____

Owner Information *Please list all owners, partners, stockholders and/or members.*

Name: _____ SSN: _____

Home Address: _____

Title: _____ % of Ownership: _____

Spouse's Name: _____ Spouse's SSN: _____

Personal Net Worth: _____ Do you own Real Estate? Yes No

Are any of your assets in trust? _____

Name: _____ SSN: _____

Home Address: _____

Title: _____ % of Ownership: _____

Spouse's Name: _____ Spouse's SSN: _____

Personal Net Worth: _____ Do you own Real Estate? Yes No

Are any of your assets in trust? _____

Bond Request Information

Bond Type: Bid Bond Payment and Performance Bond

Bid Date: _____ Bid/Contract Amount: _____

Maintenance Period: _____ Time to Complete: _____

Liquidated Damages: _____ Anticipated Start/End Date: _____

Obligee/Owner: _____

Obligee Address: _____

Job Description: _____

Amount Subcontracted: _____ Amount of Materials: _____

- ✓ If bid, please provide bid results.
 - ✓ Please provide a copy of the contract or solicitation/invitation to bid to include any specific bond forms.
- If your contract or bid amount is \$50,000 or under, please skip to the signature section.**

Key Employees *Please list three key employees (estimators, project managers, etc.)*

Name/Title: _____ Years of Experience: _____

Name/Title: _____

Years of Experience: _____

Name/Title: _____

Years of Experience: _____

Largest Contracts *Please list the 3 largest contracts completed within the last 5 years*

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Year Completed: _____

Gross Profit: _____

Current Contracts *Please list the 2 largest projects you currently have underway*

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Estimated Completion Date: _____

% Complete: _____

Contract Amount: _____

Project Title: _____

Obligee & Contact Information: _____

Estimated Completion Date: _____

% Complete: _____

Major Suppliers *Please list 3 major suppliers with whom you've done business within the last year*

Name: _____

Contact Information: _____

Amount Owed: _____

% Over 60 Days: _____

Name: _____

Contact Information: _____

Amount Owed: _____

% Over 60 Days: _____

Name: _____

Contact Information: _____

Amount Owed: _____

% Over 60 Days: _____

Architects/Engineers *Please list architects and/or Engineers familiar with your work*

Name: _____

Phone: _____

Name: _____

Phone: _____

Name: _____

Phone: _____

Bank Information

Bank Name: _____

Contact Name/Number: _____

Line of Credit Amount: _____

Available Balance: _____

Company Information

Trades Performed In-House: _____

Trades Subcontracted: _____

% of Work is Labor: _____ Material: _____

% Subcontracted: _____

Do you have adequate equipment? Yes No

Equipment Owned or Leased? _____

Territory: _____

Largest Work on Hand in the Past: _____

Year/ Number of Jobs: _____

Average Job Size: _____

Average Work on Hand: _____

Bonding Capacity Desired~ Single Project: _____ Total Work Program: _____

Attorney Name & Contact Information: _____

Accountant's Name & Contact Information: _____

Basis of Financial Statement: Cash Accrual % of Completion Fiscal Year End: _____

Liability Insurance Company: _____

Agent Name & Contact Information: _____

Signature Section Please answer the following questions and sign where indicated

Disputes, Financials Difficulties, Problems, Etc.

	Company		Owners, Officer, Partner	
Failed in business or declared bankruptcy?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Failed to complete a job or been assessed with delay damages?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been in a claim with a Surety?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been involved in any lawsuits in the last 5 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been involved in any disputes in the last 5 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been delinquent in payment of any taxes?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have any corporate or personal assets in trust or escrow?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any business or personal assets restricted or pledged?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bonded or declined for bonding in the last 3 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Please explain any "YES" answers fully below or attach explanation

There have or have not been **IMPORTANT CHANGES*** since the date of the last financial statement. If there have been **IMPORTANT CHANGES**, a copy of the last financial statement with notes explaining the **IMPORTANT CHANGES** must be attached and the notes must be signed by an owner or officer of the company.

***IMPORTANT CHANGES** that must be reported are changes exceeding 25% in the following categories: net worth, cash, accounts receivable, inventory, accounts payable, notes payable and taxes due.

Signatures

I acknowledge that all the information stated above is complete and correct and has been given to The Surety Group, Inc. for the purpose of underwriting a request for a surety bond. I understand that false information may constitute misrepresentation or fraud. I authorize The Surety Group, Inc. and/ or the insurance company to investigate credit, character, capacity and capital of the company, its employees and owners for bonding purposes.

Date: _____

Signature: _____

Printed Name & Title: _____