THE SURETY GROUP

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Personal Financial Statement

Name:_____

Home Address:_____

Business Name:_____

Home Phone:_____ Business Phone:_____

ASSETS	Omit Cents	LIABILITES	Omit Cents
Cash on hand & in banks		Accounts Payable	
Savings Accounts		Notes Payable to Banks and Others *(Describe in Section 2)*	
IRA or Other Retirement Account		Installment Account (Auto)	
Accounts & Notes Receivable		Monthly Payments (Auto)	
Life Insurance-Cash Surrender Value Only *(Complete Section 8)*		Installment Account (Other)	
Stocks and Bonds *(Describe in Section 3)*		Monthly Payments (Other)	
Real Estate *(Describe in Section 4)*		Loan on Life Insurance	
Automobile-Present Value		Mortgages on Real Estate *(Describe in Section 4)*	
Other Personal Property *(Describe in Section 5)*		Unpaid Taxes *(Describe in Section 6)*	
Other Assets *(Describe in Section 5)*		Other Liabilities *(Describe in Section 7)*	
		Total Liabilities	$ 0
		Net Worth	
Total	0	**Total**	

SECTION 1

Source of Income		Contingent Liabilities	
Salary		As Endorser or Co-Maker	
Net Investment Income		Legal Claims & Judgments	
Real Estate Income		Provision for Federal Income Tax	
Other Income (Describe Below)		Other Special Debt	

Description of Other Income in Section 1

Alimony or child support payments need not be disclosed in “Other Income” unless it is desired to have such payments counted toward total income.

SECTION 2

Notes Payable to Banks and Others (Use attachments if necessary. Each attachment must be identified as part of this statement and signed.)

Name/Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

SECTION 3

Stocks and Bonds (Use attachments if necessary. Each attachment must be identified as part of this statement and signed.)					
Number of Shares	**Name of Securities**	**Cost**	**Market Value Quotation/Exchange**	**Date of Quotation/Exchange**	**Total Value**

SECTION 4

	Property A	**Property B**	**Property C**
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

SECTION 5

Other Personal Property and Other Assets

(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

SECTION 6

Unpaid Taxes

(Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

SECTION 7

Other Liabilities

(Describe in detail.)

SECTION 8

Life Insurance Held

(Give face value amount and cash surrender value of policies, name of insurance company and beneficiaries.)

I authorize The Surety Group, Inc. to make inquiries as necessary to verify the accuracy of the statements made to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of obtaining a surety bond. I understand FALSE statements may result in forfeiture of benefits and possible prosecution.

Signature: _____ Date:_____

Signature: _____ Date:_____