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Administrator/ Executor Information Sheet

✓ **Please provide us with a copy of the Petition**

Bond Information

Bond Type: Administrator/Executor Bond
Bond Amount: _____
Probate Court (County): _____

Administrator/ Executor Information

Name: _____
Home Address: _____
Relationship to Decedent: _____
Social Security Number: _____ Married Single Divorced
Date of Birth: _____ Estimated Net Worth: _____
Do you own a home? Yes No Date Purchased: _____
Original Cost: _____ Present Value: _____
Employer/Position: _____ How long have you been employed? _____
Spouse's Name: _____ Spouse's SSN: _____
Spouse's Date of Birth: _____ Spouse's Employer/Position: _____

Attorney: _____ Firm Name: _____
Attorney Address: _____ Attorney E-mail: _____
Attorney Phone: _____

Deceased Information

Full Name of Deceased: _____
Date of Death: _____ Cause of Death: _____
Has a bond been filed for this Estate before? Yes No
Is there any current litigation? Yes No Are you indebted to the Estate? Yes No
Is there an ongoing business? Yes No Is there a will? Yes No (Please provide a copy)

Please list all Heirs at Law, Devisees, Legatees or Distributees

Name	Age	Relation to Deceased	Address	Phone

Please list two next of kin to the Administrator/Executor

Name: _____ Relation: _____
Address/Phone: _____
Name: _____ Relation: _____
Address/Phone: _____

Contact Information

Home Phone: _____ Cell Phone: _____
Work Phone: _____ Fax Number: _____
E-mail Address: _____

I understand that as a part of the underwriting process a credit report will be order on the Administrator/ Executor and spouse (if married). I agree and accept this as part of the underwriting information sheet that has been completed by the Administrator/ Executor, my counselor or surety, to the surety for consideration of my bond request.

X _____
Administrator/ Executor Signature

Date: _____